

FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF :

# OSCAR GLOBAL LIMITED

Registered office: 1/22, Second Floor, Asaf Ali Road, Delhi, Delhi, 110002  
CIN: L51909DL1990PLC041701, Telephone No.: +91-9818103500  
Website: www.oscarglobal.com; Email-ID: oscar@oscar-global.com

This Pre-Offer Advertisement and Corrigendum to the Letter of Offer is being issued by Axial Capital Private Limited, ("Manager to the Offer"/ "Manager"), on behalf of Mr. Gopal Bhatner ("Acquirer 1"), M/s Gopal Bhatner HUF ("Acquirer 2"), (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as the "Acquirers"), pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") in respect of the Open Offer to acquire up to 8,58,000 (Eight Lakh Fifty Eight Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each ("Equity Shares") representing 26% of the Equity Share Capital of Oscar Global Limited (hereinafter referred to as "Target"/ "Target Company"/ "OSCAR") from the Public Shareholders of the Target Company by the Acquirers ("Open Offer" or "Offer") in accordance with SEBI (SAST) Regulations.

\*Out of the total issued shares i.e. out of 33,00,000 equity shares, 32,83,600 equity shares are fully paid-up, and 16,400 equity shares are partly paid-up.

This Pre-Offer Advertisement and Corrigendum to the Letter of Offer should be read in continuation of, and in conjunction with the (i) Public Announcement dated September 30, 2025 ("Public Announcement" or "PA"); (ii) Corrigendum to the Public Announcement dated October 07, 2025; (iii) Detailed Public Statement ("DPS") dated October 07, 2025 with respect to the Open Offer, as was published in Financial Express (English National Daily) all editions, Jansatta (Hindi National Daily) all editions and Mumbai Lakshadeep (Marathi Daily), Mumbai Edition on Wednesday, October 08, 2025 and (iv) Draft Letter of Offer dated Wednesday, October 15, 2025, ("Draft letter of offer" or "DLOF"); (v) Corrigendum to the DPS dated December 23, 2025, as was published on December 24, 2025, in all the newspapers where original DPS was published; and (vi) The Letter of Offer dated December 19, 2025.

This Pre-Offer Advertisement and Corrigendum to the Letter of Offer is being published in all newspapers in which the DPS and Corrigendum to the DPS was published.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the same meanings assigned to such terms in the PA, Corrigendum to PA, DPS, Corrigendum to the DPS and LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

- The Offer Price is Rs. 12.15/- (Rupees Twelve and paisa Fifteen Only) per Fully Paid Up Equity Share. The Offer Price for partly paid-up Equity Shares Rs. 7.15/- (Rupees Seven and Paisa Fifteen only) per partly paid-up Equity Shares (being computed as the difference between the Offer Price and the amount due towards calls-in-arrears, if any, and interest due, if any, thereon). There has been no revision in the Offer Price. For further details regarding the Offer Price, please refer to Paragraph 6.1 (Justification of Offer Price), of the Letter of Offer.
- The Committee of Independent Directors of the Target Company (hereinafter referred to as "IDC") recommended that the Offer Price of Rs. 12.15/- (Rupees Twelve and paisa Fifteen Only) per Fully Paid Up Equity Share and Rs. 7.15/- (Rupees Seven and Paisa Fifteen only) per partly paid-up Equity Shares, offered by the Acquirers, being the highest price amongst the selective criteria, is in line with the SEBI (SAST) Regulations and prima facie appears to be fair and reasonable. The recommendation of the IDC, which was approved on December 26, 2025, was published on December 27, 2025 in all editions of Financial Express (English National Daily), all editions of Jansatta (Hindi National Daily) and Mumbai Edition of Mumbai Lakshadeep (Marathi Daily).
- The Open Offer is a mandatory offer being made by the Acquirers under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Open Offer.
- The dispatch of the Letter of Offer (including Form of Acceptance cum acknowledgement) (hereinafter collectively referred to as "LOF") was completed on December 26, 2025 to all the Public Shareholders.
- Public Shareholders are required to refer to Paragraph 8 of the LOF (Procedure for Acceptance and Settlement) at page 21-26 of the LOF in relation to the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
- The LOF along with the Form of Acceptance cum Acknowledgement would also be available at websites of SEBI- www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Open Offer- www.axialcapital.in, Target Company- https://www.oscarglobal.com/ and RTA- www.purvashare.com and Public Shareholders can also apply by downloading such forms from the website. Further, in case of non-receipt of the LOF, such Public Shareholders may download the same from the SEBI websites of SEBI- www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Open Offer- www.axialcapital.in, Target Company- https://www.oscarglobal.com/ and RTA. Alternatively, in case of non-receipt of the LOF, the Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Paragraph 8.22 of the LOF. Such Shareholders have to ensure that their order is entered in the electronic platform of BSE which will be made available by BSE before the closure of the Tendering Period.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") was submitted to SEBI on Wednesday, October 15, 2025 and all the observations suggested by SEBI vide their letter no. SEBI/HO/49/12/11(36)2025-CFD/RAC-DCR1/277/2025 dated December 16, 2025 have been duly incorporated in the LOF.
- There have been no material changes in relation to the Open Offer, since the date of the Public Announcement ("PA") issued on September 30, 2025.

#### 10. Details regarding the status of the statutory and other approvals:

As disclosed in the LOF, to the best of knowledge of the Acquirers, no statutory and other approvals are required in relation to the Open Offer.

11. **Revised Schedule of Activities:** The Shareholders of the Target Company are requested to note the following revisions related to the schedule of activities.

Nature of Activity	Original Schedule Day and Date	Revised Schedule Day and Date
Date of the Public Announcement	Tuesday, September 30, 2025	Tuesday, September 30, 2025
Last date of publication of the Detailed Public Statement	Wednesday, October 08, 2025	Wednesday, October 08, 2025
Last date of filing of Draft Letter of Offer with SEBI	Wednesday, October 15, 2025	Wednesday, October 15, 2025
Last date for a Competing Offer	Friday, October 31, 2025	Friday, October 31, 2025
Identified Date*	Wednesday, November 12, 2025	Thursday, December 18, 2025
Last Date by which Letter of Offer will be dispatched to the Shareholders	Wednesday, November 19, 2025	Friday, December 26, 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Friday, November 21, 2025	Tuesday, December 30, 2025
Last Date for upward revision of the Offer Price/Offer Size	Monday, November 24, 2025	Wednesday, December 31, 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Monday, November 24, 2025	Wednesday, December 31, 2025
Date of commencement of tendering period (Offer Opening Date)	Wednesday, November 26, 2025	Friday, January 02, 2026
Date of expiry of tendering period (Offer Closing Date)	Tuesday, December 09, 2025	Thursday, January 15, 2026
Date by which all requirements including payment of consideration would be completed	Tuesday, December 23, 2025	Friday, January 30, 2026

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers, and the Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

#### Notes:

- The original schedule of activities, as disclosed in the DLOF, was indicative and based on timelines provided under the SEBI (SAST) Regulations, and subject to receipt of Required Statutory Approval.
- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- There is no competing offer to this Open Offer.

#### CORRIGENDUM TO THE LETTER OF OFFER DATED DECEMBER 19, 2025

The Public Shareholders of the Target Company are requested note the following changes/corrections in the Letter of Offer dated December 19, 2025:

- The "Date by which all requirements including payment of consideration would be completed" mentioned in column captioned "Revised Schedule Day and Date" in the table under the heading "SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER" appearing on page no. 2 of the Letter of Offer dated December 19, 2025, should be read as Friday, January 30, 2026, instead of Friday, January 30, 2025.
- The definition of Offer Size/Offer Shares under Definition section in page 6 of the LOF should be read as under:

offer size/offer shares	8,58,000 (Eight Lakh Fifty Eight Thousand) Equity Shares of the face value of Rs. 10/- (Rupees Ten) each, representing 26% of the Equity Share Capital of the Target
-------------------------	--

Apart from the above, there are no changes in the terms and conditions mentioned in the Letter of Offer dated December 19, 2025, which was dispatched to the Public Shareholders of the Company on December 26, 2025.

The Acquirers, accept full responsibility for the information contained in this Advertisement and shall be responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, in respect of this Offer.

This Pre-Offer Advertisement is expected to be available at websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and, Manager to the Open Offer (www.axialcapital.in).

#### ISSUED ON BEHALF OF THE ACQUIRERS BY THE MANAGER TO THE OFFER

	<b>Axial Capital Private Limited</b> Address: Office no. 201, The Business Hub, Near Ganesh Temple besides, Metro Gate no. 2, Sir Mathuradas Vasanji Road, Andheri East, Mumbai, Maharashtra 400 069, India Tel: 022- 4515 3344 Email Id: info@axialcapital.in Investor Grievance Email: mb@axialcapital.in Website: www.axialcapital.in Contact Person: Mr. Ashish Roongta SEBI Registration Number: INM000013226
	<b>REGISTRAR TO THE OFFER</b> <b>Purva Sharegistry (India) Pvt. Ltd</b> Registered Office at Unit No. 9 Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011 Tel: + 022-4134 3265 E-mail Id: support@purvashare.com Investor Grievance Email: support@purvashare.com Website: www.purvashare.com Contact Person: Deepali Dhuri SEBI Registration No.: INR000001112

For Gopal Bhatner HUF (Acquirer 2)

Sd/-  
(Gopal Bhatner)  
(Acquirer 1)

Sd/-  
(Gopal Bhatner HUF)  
(Karta)

Place: Mumbai  
Date: December 30, 2025

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P.) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever. Registered letters are not accepted in response to box number advertisement.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP)



GENXAI ANALYTICS LIMITED

Corporate Identity Number: U74140RJ2007PLC024587

Our Company was originally incorporated and registered as a private limited company under the Companies Act, 1956 in the name and style of 'Harbinger Consulting Private Limited' vide certificate of incorporation dated June 12, 2007, bearing Corporate Identification Number U74140RJ2007PTC024587 issued by the Registrar of Companies, Jaipur, Rajasthan. Further, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting held on March 11, 2019, the name of our Company was changed from 'Harbinger Consulting Private Limited' to 'Harbinger Analytical Consulting Private Limited' and a fresh certificate of incorporation dated March 16, 2019 was issued by Registrar of Companies, Jaipur, Rajasthan. Thereafter, pursuant to the resolution passed by the shareholders at the Extra Ordinary General Meeting held on April 07, 2022, the name of our Company was changed from 'Harbinger Analytical Consulting Private Limited' to 'Veeer Analytics Private Limited' and a fresh certificate of incorporation dated April 28, 2022 was issued by the Registrar of Companies, Jaipur, Rajasthan. Consequently, pursuant to the resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 05, 2024, the name of our Company was changed from 'Veeer Analytics Private Limited' to 'GenXAi Analytics Private Limited' and a fresh certificate of incorporation dated August 23, 2024 was issued by Registrar of Companies, Central Processing Centre, Manesar. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our members at the Extra Ordinary General Meeting held on September 12, 2025 and consequently the name of our Company was changed to 'GenXAi Analytics Limited' and a fresh certificate of incorporation was issued by Registrar of Companies, Central Processing Centre, Manesar dated September 24, 2025 bearing Corporate Identification Number U74140RJ2007PLC024587. For details of Incorporation, change of name, and registered office of our Company, please refer to the chapter titled "Our History and Certain Corporate Matters" beginning on page 224 of the Draft Red Herring Prospectus.

Registered Office: 3rd Floor, Tower-7, Plot No.7, Teachers Colony, Baba Market, DCM, Ajmer Road, Jaipur, Rajasthan, India - 302 021, Telephone No: +91 9216043668; Website: https://www.genxai.com/; E-Mail: Secretarial@genxai.com Contact Person: Neha Agarwal (Company Secretary and Compliance Officer)

PROMOTERS OF OUR COMPANY RAKESH AGARWAL AND LAKSHMI AGARWAL

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 50,04,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF GENXAI ANALYTICS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹[•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹[•] LAKHS (CONSTITUTING UP TO [•]% OF THE POSTISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY OFFER A DISCOUNT OF UP TO [•]% (EQUIVALENT OF ₹[•] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE".

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•], A HINDI NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF RAJASTHAN, WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BIDDING/OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional working days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding Ten Working Days. In cases of force majeure, banking strike, or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum period of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 80% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved for domestic mutual funds and life insurance companies and pension funds, out of which 33.33% shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of individual investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amount will be blocked by the SCBSs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" beginning on page 338 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 ("SEBI ICDR Regulations") vide notification dated March 03, 2025.

The DRHP filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at www.nseindia.com, website of the Issuer at https://www.genxai.com/ and on the website of BRLM i.e. Choice Capital Advisors Private Limited at www.choiceindia.com. Our Company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21<sup>st</sup> day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For making an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 37 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 82 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 224 of the DRHP.

Table with 3 columns: BOOK RUNNING LEAD MANAGER TO THE ISSUE (Choice Capital Advisors Private Limited), REGISTRAR TO THE ISSUE (Bigshare Services Private Limited), COMPANY SECRETARY AND COMPLIANCE OFFICER (Neha Agarwal, GenXAi Analytics Limited).

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For, GENXAI ANALYTICS LIMITED Sd/- Neha Agarwal Company Secretary & Compliance Officer

GENXAI ANALYTICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with NSE EMERGE on December 01, 2025. The DRHP is available on the website of NSE at www.nseindia.com, Issuer at https://www.genxai.com/ and on the website of BRLM i.e. Choice Capital Advisors Private Limited at www.choiceindia.com. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 37 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

KIRIN ADVISORS

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE LETTER OF OFFER

FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF :

OSCAR GLOBAL LIMITED

Registered office: 1/22, Second Floor, Asaf Ali Road, Delhi, Delhi, 110002 CIN: L51909DL1990PLC041701, Telephone No.: +91-9818103500 Website: www.oscarglobal.com; Email-ID: oscar@oscar-global.com

This Pre-Offer Advertisement and Corrigendum to the Letter of Offer is being issued by Axial Capital Private Limited, ("Manager to the Offer"/ "Manager"), on behalf of Mr. Gopal Bhatler ("Acquirer 1"), Ms Gopal Bhatler HUF ("Acquirer 2"), (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as the "Acquirers"), pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") in respect of the Open Offer to acquire up to 8,58,000 (Eight Lakh Fifty Eight Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each ("Equity Shares") representing 26% of the Equity Share Capital of Oscar Global Limited (hereinafter referred to as "Target"/ "Target Company"/ "OSCAR") from the Public Shareholders of the Target Company by the Acquirers ("Open Offer" or "Offer") in accordance with SEBI (SAST) Regulations.

\*Out of the total issued shares i.e. out of 33,00,000 equity shares, 32,83,600 equity shares are fully paid-up, and 16,400 equity shares are partly paid-up.

This Pre-Offer Advertisement and Corrigendum to the Letter of Offer should be read in continuation of, and in conjunction with the (i) Public Announcement dated September 30, 2025 ("Public Announcement" or "PA"); (ii) Corrigendum to the Public Announcement dated October 07, 2025; (iii) Detailed Public Statement ("DPS") dated October 07, 2025 with respect to the Open Offer, as was published in Financial Express (English National Daily) all editions, Jansatta (Hindi National Daily) all editions and Mumbai Lakshadep (Marathi Daily), Mumbai Edition on Wednesday, October 08, 2025 and (iv) Draft Letter of Offer dated Wednesday October 15, 2025 ("Draft letter of offer" or "DLOF"); (v) Corrigendum to the DPS dated December 23, 2025, as was published on December 24, 2025, in all the newspapers where original DPS was published; and (vi) The Letter of Offer dated December 19, 2025.

This Pre-Offer Advertisement and Corrigendum to the Letter of Offer is being published in all newspapers in which the DPS and Corrigendum to the DPS was published.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the same meanings assigned to such terms in the PA, Corrigendum to PA, DPS, Corrigendum to the DPS and LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

- 1. The Offer Price is Rs. 12.15/- (Rupees Twelve and Paise Fifteen Only) per Fully Paid Up Equity Share. The Offer Price for partly paid-up Equity Shares Rs. 7.15/- (Rupees Seven and Paise Fifteen only) per partly paid-up Equity Shares (being computed as the difference between the Offer Price and the amount due towards calls-in-arrears, if any, and interest due, if any, thereon). There has been no revision in the Offer Price. For further details regarding the Offer Price, please refer to Paragraph 6.1 (Justification of Offer Price), of the Letter of Offer.
2. The Committee of Independent Directors of the Target Company (hereinafter referred to as "IDC") recommended that the Offer Price of Rs. 12.15/- (Rupees Twelve and Paise Fifteen Only) per Fully Paid Up Equity Share and Rs. 7.15/- (Rupees Seven and Paise Fifteen only) per partly paid-up Equity Shares, offered by the Acquirers, being the highest price amongst the selective criteria, is in line with the SEBI (SAST) Regulations and prima facie appears to be fair and reasonable. The recommendation of the IDC, which was approved on December 26, 2025, was published on December 27, 2025 in all editions of Financial Express (English National Daily), all editions of Jansatta (Hindi National Daily) and Mumbai Edition of Mumbai Lakshadep (Marathi Daily).
3. The Open Offer is a mandatory offer being made by the Acquirers under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
4. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Open Offer.
5. The dispatch of the Letter of Offer (including Form of Acceptance cum acknowledgement) (hereinafter collectively referred to as "LOF") was completed on December 26, 2025 to all the Public Shareholders.
6. Public Shareholders are required to refer to Paragraph 8 of the LOF (Procedure for Acceptance and Settlement) at page 21-26 of the LOF in relation to the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
7. The LOF along with the Form of Acceptance cum Acknowledgement would also be available at websites of SEBI- www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Open Offer- www.axialcapital.in, Target Company- https://www.oscarglobal.com/ and RTA- www.purvashare.com and Public Shareholders can also apply by downloading such forms from the website.
Further, in case of non-receipt of the LOF, such Public Shareholders may download the same from the SEBI websites of SEBI- www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Open Offer- www.axialcapital.in, Target Company- https://www.oscarglobal.com/ and RTA.
Alternatively, in case of non-receipt of the LOF, the Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Paragraph 8.22 of the LOF. Such Shareholders have to ensure that their order is entered in the electronic platform of BSE which will be made available by BSE before the closure of the Tendering Period.
8. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") was submitted to SEBI on Wednesday, October 15, 2025 and all the observations suggested by SEBI vide their letter no. SEBI/HO/49/12/11/36/2025-CF/IRAC-DCR/1277/2025 dated December 16, 2025 have been duly incorporated in the LOF.
9. There have been no material changes in relation to the Open Offer, since the date of the Public Announcement ("PA") issued on September 30, 2025.
10. Details regarding the status of the statutory and other approvals:
As disclosed in the LOF, to the best of knowledge of the Acquirers, no statutory and other approvals are required in relation to the Open Offer.
11. Revised Schedule of Activities: The Shareholders of the Target Company are requested to note the following revisions related to the schedule of activities.

Table with 3 columns: Nature of Activity, Original Schedule Day and Date, Revised Schedule Day and Date. Rows include Date of the Public Announcement, Last date of publication of the Detailed Public Statement, Last date of filing of Draft Letter of Offer with SEBI, Last date for a Competing Offer, Identified Date, Last Date by which Letter of Offer will be dispatched to the Shareholders, Last date by which an independent committee of the Board of Target Company shall give its recommendation, Last Date for upward revision of the Offer Price/Offer Size, Advertisement of Schedule of Activities for Open Offer, Date of commencement of tendering period (Offer Opening Date), Date of expiry of tendering period (Offer Closing Date), Date by which all requirements including payment of consideration would be completed.

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers, and the Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

- Notes:
(1) The original schedule of activities, as disclosed in the DLOF, was indicative and based on timelines provided under the SEBI (SAST) Regulations, and subject to receipt of Required Statutory Approval.
(2) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
(3) There is no competing offer to this Open Offer.

CORRIGENDUM TO THE LETTER OF OFFER DATED DECEMBER 19, 2025

The Public Shareholders of the Target Company are requested note the following changes/corrections in the Letter of Offer dated December 19, 2025:

- 1. The "Date by which all requirements including payment of consideration would be completed" mentioned in column captioned "Revised Schedule Day and Date" in the table under the heading "SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER" appearing on page no. 2 of the Letter of Offer dated December 19, 2025, should be read as Friday, January 30, 2026, instead of Friday, January 30, 2025.
2. The definition of Offer Size/Offer Shares under Definition section in page 6 of the LOF should be read as under:
offer size/offer shares 8,58,000 (Eight Lakh Fifty Eight Thousand) Equity Shares of the face value of Rs. 10/- (Rupees Ten) each, representing 26% of the Equity Share Capital of the Target

Apart from the above, there are no changes in the terms and conditions mentioned in the Letter of Offer dated December 19, 2025, which was dispatched to the Public Shareholders of the Company on December 26, 2025.

The Acquirers, accept full responsibility for the information contained in this Advertisement and shall be responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, in respect of this Offer.

This Pre-Offer Advertisement is expected to be available at websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and, Manager to the Open Offer (www.axialcapital.in).

ISSUED ON BEHALF OF THE ACQUIRERS BY THE MANAGER TO THE OFFER

AXIAL CAPITAL PVT. LTD. Address: Office no. 201, The Business Hub, Near Ganesh Temple besides, Metro Gate no. 2, Sir Mathuradas Vasanji Road, Andheri East, Mumbai, Maharashtra 400 069, India Tel: 022- 4515 3344 Email Id: info@axialcapital.in Investor Grievance Email: mb@axialcapital.in Website: www.axialcapital.in Contact Person: Mr. Ashish Roongta SEBI Registration Number: INM000013226

REGISTRAR TO THE OFFER Purva Sharegistry (India) Pvt. Ltd Registered Office at Unit No. 9 Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011 Tel: + 022-4134 3265 E-mail Id: support@purvashare.com Investor Grievance Email: support@purvashare.com Website: www.purvashare.com Contact Person: Deepal Dhuri SEBI Registration No.: INR000001112

Place: Mumbai Date: December 30, 2025 Sd/- (Gopal Bhatler) (Acquirer 1) Sd/- (Gopal Bhatler HUF) (Karta) For Gopal Bhatler HUF (Acquirer 2)

FOR DAILY BUSINESS. FINANCIAL EXPRESS THE BUSINESS DAILY. Read to Lead

THE BUSINESS DAILY FOR DAILY BUSINESS FINANCIAL EXPRESS Read to Lead

"IMPORTANT"

Whist care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications.

कार्यालय- सहायक आयुक्त (प्रभादी), राज्य कर

सर्व सामान्य को सूचित किया जाता है कि सचल दर दस्तावेज़, गाजियाबाद कार्यालय में अधिकांशतः KUBER PREMIUM TOBACCO के 125 शार्ट, प्रिंट शार्ट (04) प्रिंट शार्ट (05) प्रिंट शार्ट, प्रिंट शार्ट (05) प्रिंट शार्ट (एक प्रिंट शार्ट शरीर) प्रिंट शार्ट 22 पाउंड, कुल 217750 पाउंड एवं KUBER PREMIUM TOBACCO के 130 शार्ट, प्रिंट शार्ट (04) प्रिंट शार्ट (05) प्रिंट शार्ट, प्रिंट शार्ट (05) प्रिंट शार्ट (एक प्रिंट शार्ट शरीर) प्रिंट शार्ट 22 पाउंड, कुल 288860 पाउंड की प्रत्येक शार्ट नौसानी बंद है, जिस स्थिति में है, के आधार पर दिनांक 02.01.2026 रिवर सुक्रार को पूर्णतः 11.00 बजे कार्यालय सहायक आयुक्त, राज्य कर, सचल दर सचल इकाई, राज्य कर, गाजियाबाद मोहन नगर चक पोस्ट, गाजियाबाद में की जायेगी। नीलामी को स्वीकार करने (अस्वीकार करने का अधिकार नीलामी कमेटी का होगा। नीलामी के निम्न एवं नीलामी की जाने वाली वस्तु में संश्लेषित अन्य कोई जानकारी अधोहस्ताक्षरी के कार्यालय में किसी भी कार्य दिवस में सके करके की जा सकती है।

PICCADILY AGRO INDUSTRIES LIMITED

Table with 4 columns: Folio No., Name, Certificate No.(s), and Disting No.(s). Includes details for Deepak Bhalal Desai and PICCADILY AGRO INDUSTRIES LIMITED.

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE LETTER OF OFFER

OSCAR GLOBAL LIMITED

This Pre-Offer Advertisement and Corrigendum to the Letter of Offer is being issued by Axial Capital Private Limited, ("Manager to the Offer") "Manager", on behalf of Mr. Gopal Bhatner ("Acquirer 1"), M/s Gopal Bhatner HUF ("Acquirer 2"), (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as the "Acquirers")...

फॉर्म संख्या 14 (नियम 39(2) देखें) एच/ए/डी, वस्ती द्वारा, ऐसा न करने पर प्रकाशन द्वारा

कार्यालय- वसुली अधिकारी - I/II

वसुली अधिकारी (डीआरटी) चौथी मंजिल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली-110001

एयू स्मॉल फाईनेन्स बैंक लिमिटेड

गतिविधि IV (देखें नियम 8 (1) कक्षा सूचना) जबकि, अधोहस्ताक्षरकर्ता एयू स्मॉल फाईनेन्स बैंक लिमिटेड (ए शेड्यूल्ड कमर्शियल बैंक) का प्राधिकृत अधिकाधिकारी है...

स्वायत्त सम्पत्ति का विवरण

सम्पत्ति के सभी अधिनियम अंग, एक हीन बेलिंग प्राइवेट लि., 201, एरिया क्षेत्रफल 83.61 मीटर वर्ग दूरे फ्लोर पर, बिना छत आधिकार के (साथ ही, इसके अंतर्गत आने वाली प्लॉट की आयुर्विधिगत वसुली स्थिति अधिकाधिकारी, जिसमें सभी अधिकाधिकारी, सुविधाएं और स्वामित्व विवरण शामिल हैं)...

फॉर्म जी

अभिलेख की अनिवार्य हेतु आमंत्रण

Table with 2 columns: S.No. and Details. Lists various shareholders and their details for the company.

अचल सम्पत्ति हेतु कक्षा सूचना

Table with 4 columns: कर्तार/जमानती का नाम, प्रभाविता/बंधक सम्पत्ति का विवरण, मॉग सूचना की तिथि, मॉग सूचना की तिथि तक बकाया राशि, और मॉग सूचना की तिथि, मॉग सूचना की तिथि तक बकाया राशि.

एयू स्मॉल फाईनेन्स बैंक लिमिटेड

Large table listing various properties with columns for location, area, and details. Includes entries for properties in Gurgaon, Gurgaon, Gurgaon, etc.

CORRIGENDUM TO THE LETTER OF OFFER DATED DECEMBER 19, 2025

The Public Shareholders of the Target Company are requested note the following changes/corrections in the Letter of Offer dated December 19, 2025:

Table with 2 columns: offer size/offer shares and 8,55,000 (Eight Lakh Fifty Eight Thousand) Equity Shares of the face value of Rs. 10/- (Rupees Ten) each, representing 26% of the Equity Share Capital of the Target.

REGISTRAR TO THE OFFER

Table listing details for Axial Capital Private Limited and Purva Sharegistry (India) Pvt. Ltd., including addresses and contact information.

